

San Francisco City & Contractors Liaison Meeting

April 20, 2016

San Francisco City & Contractors Liaison Meeting

Update on efforts to evaluate construction jobs

- Juliana Choy Sommer, Asian American Contractors Association
- Claire Koenig, Associated General Contractors
- Emily Cohen, United Contractors
- Nicolas King, SF Public Works

Evaluations and Consideration of Past Performance

Proposed Chapter 6 changes

- 1) Departments shall evaluate contractor performance on construction jobs
- 2) Gives departments the option to use best value procurement

Evaluation accomplishments so far

1) Drafted evaluations

- 1) City staff of contractor performance
- 2) Contractor of City staff performance/processes

2) Begun to craft process for contractor feedback/comment on evaluation

3) Tracked other concerns/issues that have come up along the way

Next steps

Evaluation content and process

- Refine questions
- Fill in detail of how to complete
- Begin to consider how evaluations will be used

Legislation

- Goes before Board of Supervisors
- Departments would develop procedures, training and outreach

How to weigh in and timing

Evaluation content and process

- UCON/AGC/AACA
- Public Works, Nicolas King
- 2016

Legislation

- At Board of Supervisors Audit & Oversight Committee
- As soon as May 2016

How to weigh in

- Claire Koenig, AGC
 - KoenigC@agc-ca.org or (510) 773-8116
- Emily Cohen, UCON
 - ecohen@unitedcontractors.org or (925) 362-7304
- Man-Li Kelly, UCON
 - minkelly@unitedcontractors.org or (925) 363-7313
- Juliana Choy Sommer, AACCA
 - juliana@prioritygraphics.com or (415) 643-1144

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Update on best value contracting option

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Financial System Project

Julie Ansell, Controller's Office

The background of the slide is a photograph of the San Francisco City Hall building. The building is a large, classical-style structure with a prominent central dome topped with a spire. The facade is light-colored with many windows and columns. In the foreground, there are several flags on poles and a row of trees. The sky is clear and blue.

City and County of San Francisco Financial System Project (F\$P)

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Project Initiation



Project Business Case & Requirements (2014)

- The City's current financial system, FAMIS, has reached its end of life, and can no longer support the City's business needs
- Citywide solicitation collected about 1,700 functional and 250 technical requirements for a new financial system

Request for Proposals (2014-2015)

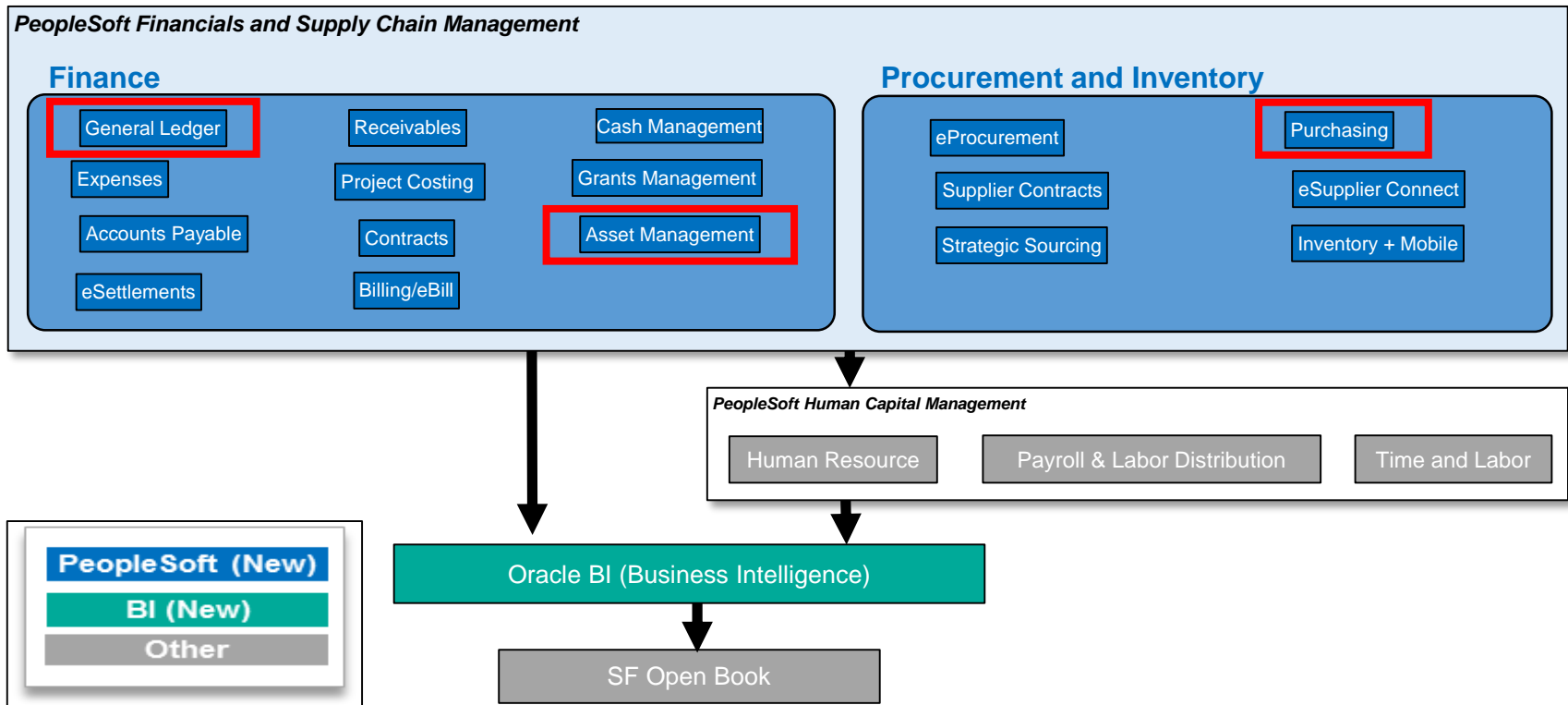
- RFP submission, evaluation and selection
 - Solution: **PeopleSoft Financial & Supply Chain; Oracle Business Intelligence**
 - Systems Integrator: **Accenture**

Project Start

- July 1, 2015

What's In Scope

The following modules/functionality are in scope for F\$P:



What will change for Contractors?



- Online Invoicing
- Online Bidding
- Online Contract Certification and Negotiation
- One Portal for all Departments



F\$P Timeline

F\$P	2015						2016												2017										
	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N
Business Process Analysis (BPA)	Plan	BPA																											
System Development				Analyze	Design		Build			Test			Deploy	Post Go Live Support															
Reporting	PS			Analyze	Design		Build			Test			Deploy																
	BI			Analyze			Design			Build	Test	Deploy																	
Change Management										BPW	Agency Readiness & Support			Deploy															
End User Training										Design	Develop, Test, Train the Trainer			End User Training															



Go Live!

F\$P Engagement with Contractor Community



Timeframe	Activities
2016	
Today	Introduction and overview of project
July – September	Business process walk-through sessions
2017	
February – March	Contractor end-user testing help
May – June	Contractor training and additional readiness support
July	Go-Live!

Questions?



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Update on collaborative partnering

Mindy Linetzky, SF Public Works

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Key contract submittals

Suzanne Suskind, SF Public Works

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1. Notice to Proceed timing
2. Key contract submittals:
 - Environmental Health and Safety Plan
 - Shoring/Excavation Plan
 - Traffic Control Plan
3. Progress payments

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Contractor close out releases

Emily Cohen, United Contractors

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Upcoming construction opportunities

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**General forum, Q & A,
announcements**

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Adjourn

**Special thanks to
Associated General Contractors
for refreshments**